



MISHKA EXIM LIMITED

G-31, Ground Floor, Cross River Mall, CBD Ground, Shahdara, Delhi-110032
CIN: L51909DL2014PLC270810 Email id: mishkaexim@gmail.com Contact No: 01122371916

Date: 14th November, 2017

Listing Department
BSE Limited
Phiroze jeejeebhoy towers
Dalal Street Mumbai-400001

BSE Scrip Code: 539220

Sub: Outcome of Board Meeting

Dear Sir/ Madam,

This is to inform you under Regulation 30 and any other Regulation of SEBI (LODR) Regulations, 2015 that a meeting of the Board of Directors of the Company was held on Tuesday, 14th November, 2017 and the said meeting commenced at 3:00 P.M. and concluded at 4:00 P.M.

In this meeting the Board has decided the following matters:

1. Considered and approved the Unaudited Financial Results (Standalone and Consolidated) of the Company for the Half year ended on 30th September, 2017.
2. Consider and Approved Limited Review Report received by the Company From its Auditor.

Kindly take it on your record.

Thanking You,

Yours Faithfully
For Mishka Exim Limited

Rajneesh Gupta
(Managing Director)
DIN: 00132141
Address: 41, Shanti Vihar Delhi-110092

MISHKA EXIM LIMITED

G-31, Ground Floor, Cross River Mall, CBD Ground, Shahdara, New Delhi-110032
CIN: L51909DL2014PLC270810 Email:mishkaexim@gmail.com, Mob: 9818110804

PART-1 : STATEMENT OF FINANCIAL RESULTS FOR THE HALF AND YEAR ENDED

| Particulars | Standalone Half year ended | | Standalone Year Ended | | Consolidated | |
|---|----------------------------|-----------------|-----------------------|-----------------|----------------|----------------------|
| | 30-Sep-17 | 31-Mar-17 | 30-Sep-16 | 31-Mar-17 | 30-Sep-17 | Year Ended 31-Mar-17 |
| | Unaudited | Audited | Unaudited | Audited | Unaudited | Audited |
| Income From Operations | | | | | | |
| (a) Income from operations | 596.26 | 1255.88 | 999.83 | 2,255.71 | 597.04 | 2,319.16 |
| (b) Other Income | 1.03 | 4.7 | 1.89 | 6.59 | 1.06 | 17.05 |
| Total Income from Operations (Net) | 597.30 | 1,260.58 | 1,001.72 | 2,262.30 | 598.11 | 2,336.21 |
| Expenses | | | | | | |
| (a) Cost of Materials Consumed | | | | | | |
| (b) Changes in Inventories of Finished Goods | 101.44 | (87.48) | 26.27 | (61.21) | 89.85 | (14.78) |
| (c) Purchase of Goods Traded | 469.08 | 1322.08 | 944.29 | 2,266.37 | 481.28 | 2,279.22 |
| (d) Employee Benefits Expense | 9.31 | 6.69 | 3.71 | 10.40 | 10.62 | 15.07 |
| (e) Finance Cost | | 0 | | 0 | | 0 |
| (f) Depreciation and Amortisation | 8.40 | 9.16 | 9.31 | 18.47 | 8.66 | 19.58 |
| (g) Other Expenses | 9.97 | 13.99 | 11.26 | 25.25 | 12.91 | 28.25 |
| Total Expenses | 598.21 | 1264.44 | 994.84 | 2,259.29 | 603.32 | 2,327.34 |
| Profit Before Tax | (0.92) | (3.86) | 6.88 | 3.01 | (5.21) | 8.87 |
| Tax Expenses | | | | | | |
| -Current Tax & Deferred Tax | 6.75 | (13.10) | 4.91 | (8.19) | 7.18 | (6.31) |
| Net Profit/Loss after Tax before Minority Interest (5-6) | (7.67) | 9.24 | 1.97 | 11.20 | (12.39) | 15.17 |
| Share of Profit/(Loss) of Associate | | | | | | |
| Minority Interest | | | | | 5.05 | |
| Net Profit/(Loss) for the Period/ Year after Tax, Share of Profit/(Loss) of Associate after Minority Interest(7-8-9) | | | | | | 177.68 |
| Paid up equity share capital (face value Rs. 10/-each) | (7.67) | 9.24 | 1.97 | 11.20 | (7.33) | (162.51) |
| Reserve excluding Revaluation Reserves | 1,445.00 | 1445 | 1445 | 1,445.00 | 1,445.00 | 1,445.00 |
| Earning per share (of Rs. 10/- each) | (30.46) | 161.14 | (32.02) | 129.12 | 120.75 | 130.19 |
| a) Basic & Diluted (in Rupees) | NIL | NIL | NIL | NIL | NIL | NIL |

Notes to the Standalone Results:

- The above results were reviewed by the Audit Committee, taken on record by the Board at its meeting held on 14th Nov, 2017
- The Company has 5 subsidiaries as on 30.09.2017 which are named as follows; Mishka Capital Advisors Private Limited, CROSS RIVER SECURITIES PRIVATE LIMITED, Mishka Infrotech Limited, Glace Educom Limited and Yuki Avenues Limited.
- The figure for the corresponding previous periods/year have been restated /regrouped, wherever necessary, to make them comparable.

Place : New Delhi
Date : 14/11/2017



MISHKA EXIM LIMITED

G-31, Ground Floor, Cross River Mall, CBD Ground, Shahdara, New Delhi-110032
CIN: L51909DL2014PLC2270810 Email:mishkaexim@gmail.com, Mob: 9818110804

STATEMENT OF ASSETS AND LIABILITIES

| Particulars | Standalone | | Consolidated | | (Rs. in Lakhs) | |
|--|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|
| | As at 30th Sep, 2017 (Unaudited) | As at 31st March, 2017 (Audited) | As at 30th Sep, 2017 (Unaudited) | As at 31st March, 2017 (Audited) | As at 31st March, 2016 (Audited) | As at 31st March, 2016 (Audited) |
| (A) EQUITY AND LIABILITIES | | | | | | |
| 1. Share holder's fund | | | | | | |
| Share capital | 1,445.00 | 1,445.00 | 1,445.00 | 1,445.00 | 1,445.00 | 1,445.00 |
| Reserves and surplus | (30.46) | (22.80) | 120.75 | 130.19 | (34.70) | (34.70) |
| Sub total: Shareholder Funds | 1,414.54 | 1,422.20 | 1,565.75 | 1,575.19 | 1,410.30 | 1,410.30 |
| 2. Minority Interest | | | 214.37 | 177.68 | | 9.95 |
| 3. Non Current Liabilities | | | | | | |
| (a) Long-Term Borrowing | | | | | | |
| (b) deferred Tax Liabilities(Net) | | (11.15) | | | | |
| (c) Other Long-Term Liabilities | | | | | | |
| (d) Long Term Provisions | | | | | | |
| Sub Total : Non current liabilities | | (11.15) | | | | |
| 4. Current liability | | | | | | |
| (a) Short Term Borrowings | | | | | | |
| (b) Trade Payable | | | | | | |
| (c) Other current liabilities | 50.69 | 141.55 | 55.16 | 142.35 | 10.40 | 10.40 |
| (d) Short Term Provisions | | | 0.89 | 1.65 | | 0.28 |
| Sub Total : Current liabilities | 50.69 | 141.55 | 56.06 | 144.00 | 10.68 | 10.68 |
| TOTAL EQUITY AND LIABILITIES | 1,465.23 | 1,552.60 | 1,836.18 | 1,896.87 | | 1,430.92 |
| (B) ASSETS | | | | | | |
| 1. Non-Current Asset | | | | | | |
| (a) Fixed Assets | 309.04 | 317.20 | 309.58 | 317.99 | | 336.32 |
| (b) Goodwill on consolidation | | | | | | |
| (c) Non-Current Investment | 573.64 | 549.13 | 920.29 | 858.49 | | 232.92 |
| (d) Long-Term Loans and Advances | | | | | | |
| (e) Other Non- Current Assets | | | | | | |
| (f) Deferred Tax Assets | 4.40 | | 5.12 | 11.67 | | |
| Sub total : Non-Current Assets | 887.08 | 866.33 | 1,234.99 | 1,188.16 | | 358 |
| 2. Current Assets | | | | | | |
| (a) Current Investment | 379.22 | 480.66 | | | | |
| (b) Inventories | 147.07 | 152.81 | 394.14 | 483.99 | | 426.65 |
| (c) Trade Receivables | 16.43 | 18.32 | 147.37 | 156.81 | | 104.24 |
| (d) Cash and Cash Equivalents | 8.33 | 4.61 | 23.86 | 32.29 | | 297.00 |
| (e) Short term Loans and Advances | 27.09 | 29.87 | 8.33 | 4.61 | | 30.21 |
| (f) Other Current Assets | | | 27.49 | 31.02 | | |
| Sub total : Current Assets | 578.15 | 686.27 | 601.18 | 708.72 | | 858.10 |
| TOTAL ASSETS | 1,465.23 | 1,552.60 | 1,836.18 | 1,896.87 | | 1,430.92 |

Place : New Delhi
Date : 14/11/2017



MISHKA EXIM LIMITED

G-31, Ground Floor, Cross River Mall, CBD Ground, Shahdara ,New Delhi-110032
CIN: L51909DL2014PLC270810 Email:mishkaexim@gmail.com, Mob: 9818110804

Segment wise Revenue, Results and Capital Employed

| Particulars | (Rs. in lakhs) | | | | | | |
|--------------------------------------|-----------------|-----------|-----------|------------|-----------|--------------|------------|
| | Standalone | | | Standalone | | Consolidated | |
| | Half-Year ended | | | Year ended | | Half Yearly | Year Ended |
| | 30-Sep-17 | 31-Mar-17 | 30-Sep-16 | 31-Mar-17 | 31-Mar-16 | 30-Sep-17 | 31-Mar-17 |
| Unaudited | Audited | Unaudited | Audited | Audited | Unaudited | Audited | |
| 1 Segment Revenue | | | | | | | |
| a) Fabric | 202.95 | 280.23 | 553.22 | 833.45 | 838.33 | 202.95 | 833.45 |
| b) Jewellery | 250.23 | 199.20 | 186.75 | 385.95 | 453.70 | 250.23 | 385.95 |
| c) Share Trading | 143.09 | 776.46 | 259.85 | 1,036.31 | 177.39 | 143.87 | 1,089.99 |
| d) Commission Charges | - | - | - | - | - | - | 9.76 |
| Total | 596.26 | 1,255.89 | 999.82 | 2,255.71 | 1,469.41 | 597.04 | 2,319.16 |
| Less: Inter Segment Revenue | - | - | - | - | - | - | - |
| Net Income from operations | 596.26 | 1,255.89 | 999.82 | 2,255.71 | 1,469.41 | 597.04 | 2,319.16 |
| Less: Segment Expenses | | | | | | | |
| a) Fabric | 197.04 | 268.96 | 537.54 | 806.50 | 812.69 | 197.04 | 806.50 |
| b) Jewellery | 243.25 | 187.20 | 172.17 | 359.37 | 451.45 | 243.25 | 359.37 |
| c) Share Trading | 130.36 | 780.00 | 260.85 | 1,040.85 | 167.94 | 130.97 | 1,100.64 |
| d) Commission Charges | - | - | - | - | - | - | - |
| 2 Segment Results | | | | | | | |
| a) Fabric | 5.91 | 11.27 | 15.68 | 26.95 | 25.63 | 5.91 | 26.95 |
| b) Jewellery | 6.98 | 12.00 | 14.58 | 26.58 | 2.25 | 6.98 | 26.58 |
| c) Share Trading | 12.73 | (3.54) | (1.00) | (4.54) | 9.45 | 12.89 | (10.65) |
| d) Commission Charges | - | - | - | - | - | - | 9.76 |
| Total | 25.62 | 19.73 | 29.26 | 48.99 | 37.33 | 25.78 | 52.64 |
| Less: Un-allocable Expenditure | 27.56 | 28.28 | 24.28 | 52.56 | 79.11 | 32.06 | 60.82 |
| Add: Unallocable Income | 1.03 | 4.70 | 1.89 | 6.59 | 2.64 | 1.06 | 17.05 |
| Total Profit before Tax | (0.92) | (3.86) | 6.87 | 3.01 | (39.14) | (5.21) | 8.87 |
| 3 Capital Employed | | | | | | | |
| (Segment Assets-Segment Liabilities) | | | | | | | |
| a) Fabric | 97.67 | 12.95 | 0.06 | 13.01 | 0.06 | (51.50) | (139.80) |
| b) Jewellery | 342.65 | 60.35 | 293.59 | 353.94 | 342.12 | 342.65 | 353.94 |
| c) Share Trading | 36.53 | 27.15 | 99.53 | 126.68 | 84.47 | 198.81 | 286.82 |
| d) Commission charges | - | - | - | - | - | 0.20 | 0.95 |
| e) Unallocated | 937.68 | (93.17) | 1,021.74 | 928.57 | 993.87 | 1,289.96 | 1,250.96 |
| Total | 1,414.54 | 7.28 | 1,414.92 | 1,422.20 | 1,410.30 | 1,780.12 | 1,752.87 |

Notes

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors of the company at their respective meeting held on 14th November' 2017
- The above consolidated results have been prepared in accordance with the principles and procedures as set out in accounting standard 21 on "Consolidated Financial Statement"
- The entire operation of the Company relates to Four broad sagments' Fabric,Jewellery,Share Trading,Commission Charges
- Previous year/period figure have been rearranged/regrouped, wherever necessary, to make them comparable with those of current year/period.

Place : New Delhi
Date : 14/11/2017





210, M.J. Shopping Centre,
3, Veer Savarkar Block, Shakarpur, Delhi-110 092
Off. : 46527566, T/Fax : 22459427, Mob. : 09312242612
E-mail : arun1513@yahoo.com | www.caarunkumar.com

Independent Auditor's Limited Review Report on Review of Interim Financial Results

To The Board of Directors of Mishka Exim Limited

We have reviewed the accompanying statement of unaudited financial results of **MISHKA EXIM LIMITED** for the period ended 30th September, 2017, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us.

This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Prakash and Santosh
Chartered Accountants
F.R.No.: 000454C

Arun Kumar
Partner
M.No. 087378



Date: 14 November, 2017
Place: Delhi